

Schedule 1

Transferred Claims

Purchased Claim

\$ of \$ (the outstanding amount of the Proof of Claim as of [date of agreement]).

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	Issuer	Guarantor	Principal/Notional Amount	Coupon	Maturity	Accrued Interest (as of)

Restoration Special Opportunities Master Ltd

Sec ID	Units	Euroclear Blocking Numb
XS0347925264	350,000.00	6049854
XS0216140094	100,000.00	6049650
XS0340592681	400,000.00	6049773